## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

Chapter 11 In re:

WINC, INC. et al.,<sup>1</sup> Case No. 22-11238 (LSS) (Jointly Administered)

Debtors. Related DI No.: 320

CERTIFICATE OF NO OBJECTION REGARDING THE THIRD MONTHLY APPLICATION OF COHNREZNICK LLP AS FINANCIAL ADVISORS AND COHNREZNICK CAPITAL MARKETS SECURITIES, LLC AS INVESTMENT BANKER TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR INTERIM ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR SERVICES RENDERED DURING THE PERIOD FROM FEBRUARY 1, 2023 THROUGH FEBRUARY 28, 2023

The undersigned hereby certifies as follows:

- 1. On April 13, 2023, CohnReznick LLP ("CohnReznick"), as Financial Advisors, and CohnReznick Capital Markets Securities, LLC ("CRC"), as investment banker (collectively, "CohnReznick"), filed the *Third Monthly Application of CohnReznick LLP as Financial Advisors, and CohnReznick Capital Markets Securities, LLC ("CRC"), as investment banker to the Official Committee of Unsecured Creditors for Interim Allowance of Compensation and Reimbursement of Expenses for Services Rendered During the Period from February 1, 2023 to February 28, 2023* (the "Application") with the United States Bankruptcy Court for the District of Delaware [D.I. 320].
- 2. Pursuant to the notice filed with the Application, the deadline for objections to the Application was May 3, 2023 at 4:00 pm (ET).
  - 3. As of the date hereof, Mark T. Hurford has reviewed the Court's docket in this case

<sup>&</sup>lt;sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Winc, Inc. (8960); BWSC, LLC (0899); and Winc Lost Poet, LLC (N/A). The Debtors' mailing address for purposes of these chapter 11 cases is 1751 Berkeley Street, Studio 3, Santa Monica, CA 90404.

and certifies that no answer, objection, or other responsive pleading to the Application has appeared thereon. In addition, the undersigned have not otherwise received any formal or informal objections to the Application.

4. Pursuant to the Interim Compensation Order, the above-captioned Debtor is authorized to pay CohnReznick eighty percent (80%) of the fees and one hundred percent (100%) of the expenses requested in the Application upon the filing of this certification without the need for a further order of the Bankruptcy Court.

Dated: May 8, 2023 A.M. SACCULLO LEGAL, LLC

> By: /s/ Mark T. Hurford Mark T. Hurford (DE No. 3299) 27 Crimson King Drive Bear, DE 19701

Telephone: (302) 836-8877 Facsimile: (302) 836-8787 Email: Mark@saccullolegal.com

-and-

George P. Angelich (pro hac vice) **ARENTFOX SCHIFF LLP** 1301 Avenue of the Americas, 42nd Floor New York, New York 10019 Telephone: (212) 484-3900 Facsimile: (212) 484-3990

Email: George.Angelich@afslaw.com

Justin A. Kesselman (pro hac vice) James E. Britton (pro hac vice) ARENTFOX SCHIFF LLP

The Prudential Tower 800 Boylston Street, 32nd Floor Boston, MA 02199

Telephone: (617) 973-6102

Email: Justin.Kesselman@afslaw.com

James.Britton@afslaw.com

Counsel for the Official Committee of Unsecured Creditors